



Qualified IRA Rollover Gifts

Letter from Donor Informing Meals on Wheels Plus, Inc. of a forthcoming Qualified Charitable Distribution from Donor to IRA Administrator.

_____ *[insert date of letter]*

Meals on Wheels Plus, Inc.
Attn: Betty Bradley, Executive Director
P.O. Box 903
Abilene, TX 79604

Dear Betty:

It is my pleasure to inform you that I have requested from my plan trustee/administrator,

_____ *[insert donor IRA Administrator contact name and telephone #]*

a qualified charitable distribution from my Individual Retirement Account. This charitable distribution is to be directly payable to Meals on Wheels Plus, Inc.

\$_____ *[insert amount of QCD]*.

This gift is to be used for Meals on Wheels Plus, Inc. for: _____ *[insert purpose]*.

It is my intent to comply with the requirements of Sec. 1201 of the Pension Protection Act of 2006 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended, in connection with this gift. Accordingly, upon your receipt of payment from my trustee/administrator, please send me a written acknowledgement that states the amount of my gift, that no goods or services were provided to me by Meals on Wheels Plus, Inc. in consideration for this gift, and that my gift will not be placed in a donor advised fund.

If you have any questions or need to contact me, I may be reached at _____ *[insert IRA donor telephone #]*

Sincerely,

_____ *[print name]*

[IRA Donor Account Owner including Donor address]