



Qualified IRA Rollover Gifts

Request from IRA Owner (Donor) to Donor IRA Administrator for Charitable Distribution from Donor Individual Retirement Account to Meals on Wheels Plus, Inc.

_____ [insert date of letter]

[insert donor IRA Administrator contact name and address]

Dear _____, [complete salutation]

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # _____ [insert Donor IRA Account #] as provided by the Sec. 1201 of the Pension Protection Act of 2006 and Sec. 408(d)(8) of the internal Revenue Code of 1986, as amended. Meals on Wheels Plus, Inc.'s Federal tax ID number is 51-0148188.

Please sent me the appropriate forms to issue a check from my IRA account in the amount of \$ _____ [insert amount of QCD] payable to, Meals on Wheels Plus, Inc. and forward the check direction to the address below:

Meals on Wheels Plus, Inc.
Attn: Betty Bradley, Executive Director
P.O. Box 903
Abilene, TX 79604

In your transmittal to Meals on Wheels Plus, Inc., please recognize my name and address as the donor of record in connection with this transfer. Please also copy me on your transmittal communication.

It is my intention to have this transfer qualify for income tax exclusion during the 2021 year. Therefor, it is imperative that this distribution be postmarked no later than December 29, 2021.

If you have question s or need to contact me, I may be reached at _____ [insert telephone #]

Thank you for your assistance in this matter.

Sincerely,

_____ [signature]

_____ [print name]